

"Focused on Learning, Linking Learning to Life"



# Tonasket School District

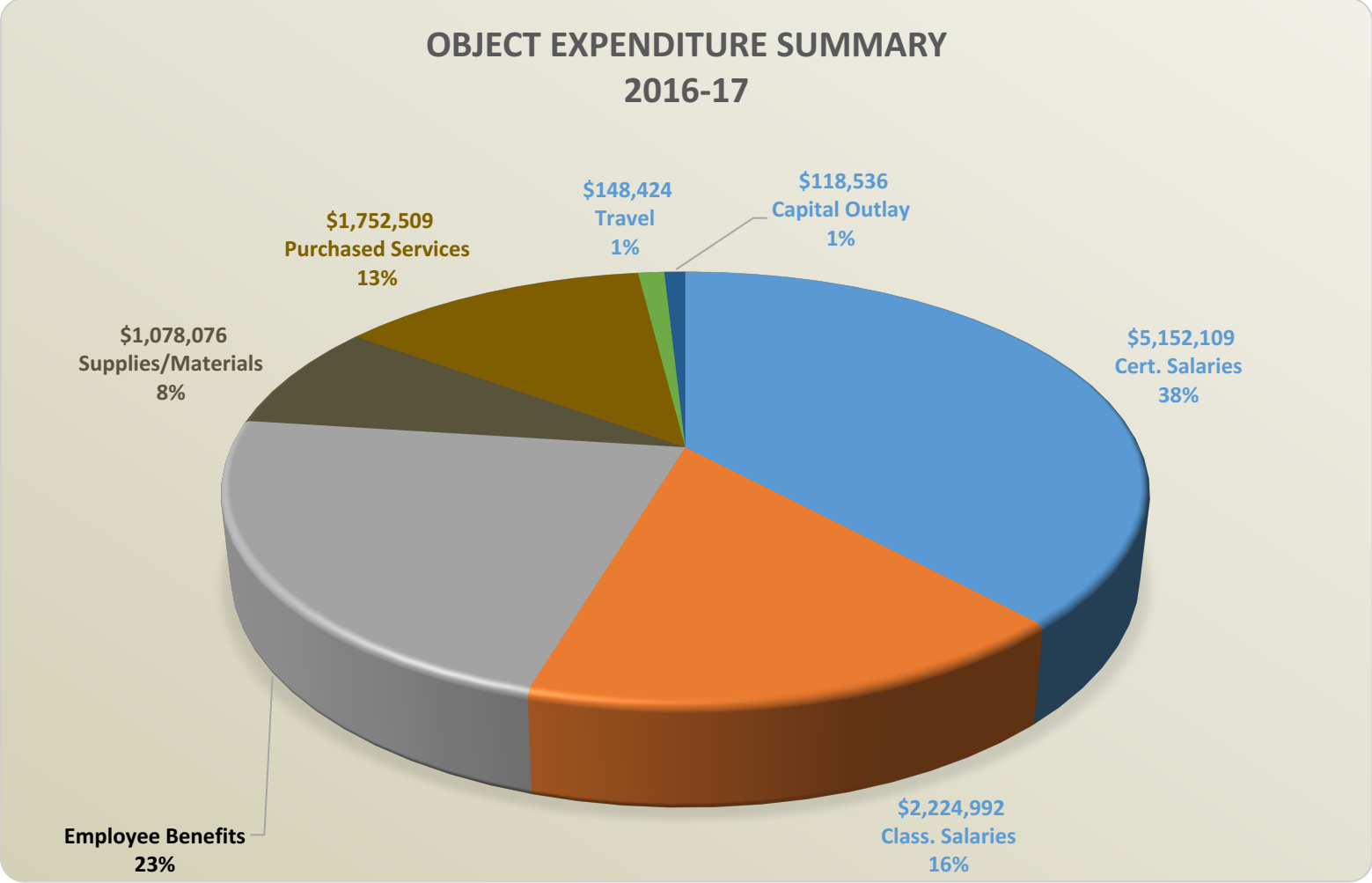
Strong Schools - Strong Communities

## Replacement Educational Programs and Operations Levy 2018

*Note: Projected Data is used in this presentation for informational and illustrative purposes. These Projected Values are based on estimates and will be subject to change.*

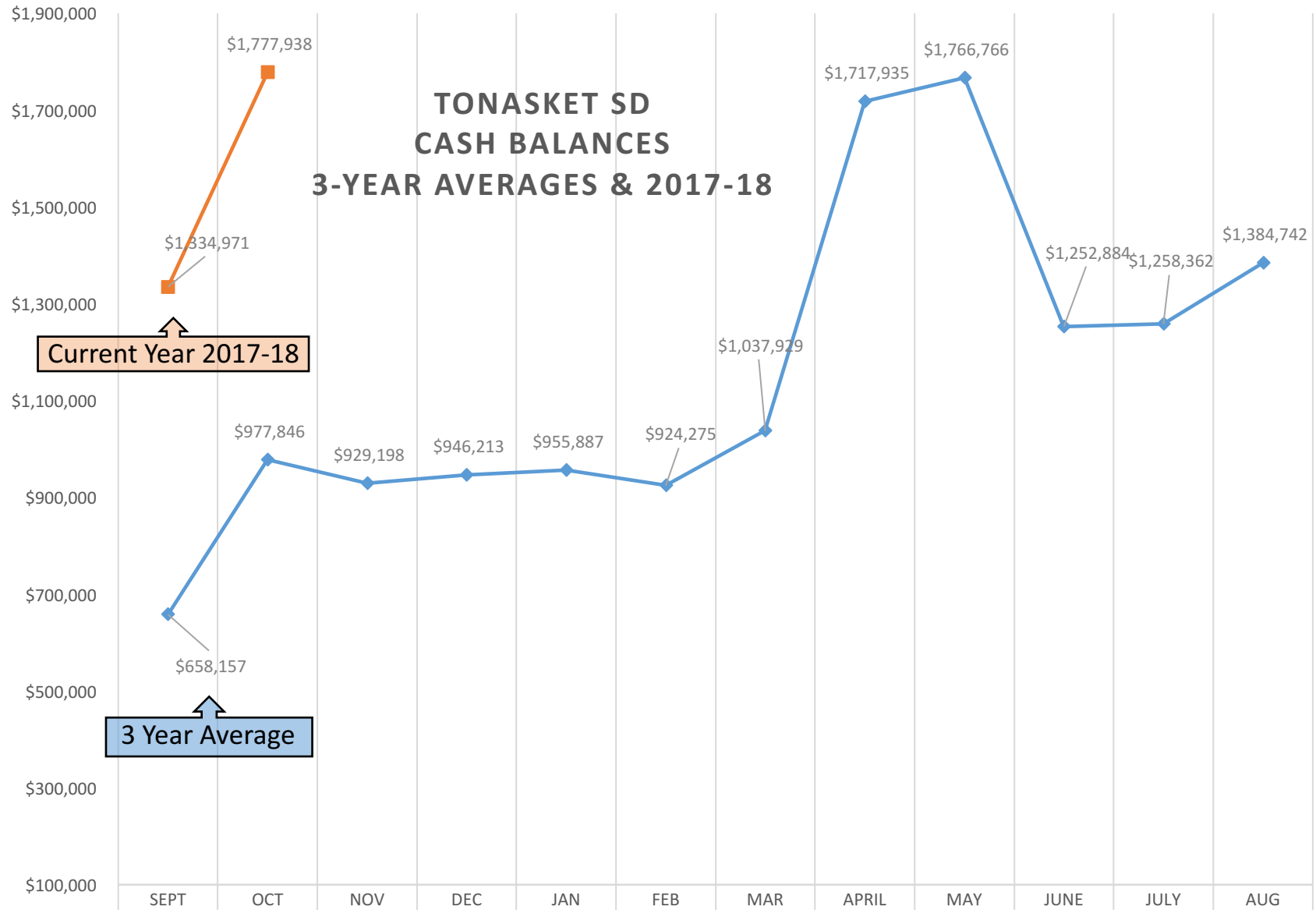
# TONASKET SCHOOL DISTRICT OBJECT EXPENDITURE SUMMARY

Total Expenditures:  
\$13,510,399



Almost 80% of our  
yearly expenditures  
are for personnel.

## TONASKET SD CASH BALANCES 3-YEAR AVERAGES & 2017-18



We have increased our cash reserve over the past few years and will be using some of this for capital projects.

School board policy sets our cash reserve goal at 8% of expenditures. This is around 1.1 million dollars.

# Doesn't the State Fully Fund Education?

- It all depends on how you define that education.
- They do not fund many of the activities that our community and communities everywhere expect schools to offer.



Projected change in school funding based on HB2242 passed this summer. If we pass a levy we will see an increase in funding but the state money comes with strings attached - we will not be able to use it with the flexibility that levy funds provide.

**Tonasket School District**  
General Fund Summary

	<b>FY2017-18 Budgeted</b>	<b>FY2018-19 Estimated</b>	<b>FY2019-20 Estimated</b>	<b>FY2020-21 Estimated</b>
<b>Revenues*</b>				
Local - Levy	1,639,517	1,179,974	745,317	745,317
Local - Other	2,038,901	2,038,901	2,038,901	2,038,901
State - LEA	1,028,594	1,009,189	1,003,786	1,036,533
State - Other	9,999,624	11,338,277	12,676,406	12,923,105
Federal	1,154,955	1,154,955	1,154,955	1,154,955
Other	10,000	10,000	10,000	10,000
<b>Total Revenues</b>	<b>15,871,591</b>	<b>16,731,297</b>	<b>17,629,365</b>	<b>17,908,812</b>
<i>Change in Total Revenues (vs. 2017-18 budgeted)</i>		859,705	1,757,774	2,037,220
<i>Change in Categorical State Funding (vs. 2017-18 budgeted)</i>		15,803	403,848	459,457
<b>Expenditures**</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Certificated Salaries	5,209,141	5,292,487	5,382,460	5,468,579
Classified Wages	2,200,198	2,235,401	2,273,403	2,309,777
Benefits and Taxes	3,231,084	3,282,781	3,338,589	3,392,006
Instructional Supplies	2,967,918	3,045,084	3,115,121	3,199,229
Purchased Services	1,758,462	1,804,182	1,845,678	1,895,512
Travel	184,858	189,664	194,027	199,265
Capital Outlay/Other	583,500	583,500	583,500	583,500
Transfers	0	0	0	0
<b>Total Expenditures &amp; Transfers</b>	<b>16,135,161</b>	<b>16,433,100</b>	<b>16,732,777</b>	<b>17,047,868</b>
Net Gain/(Loss) - With Enrich Levy		298,197	896,588	860,944
Gain/(Loss) - No Enrich Levy		(881,778)	151,271	115,627

\*Levy Revenues and State - LEA calculated by formula, State - Other taken from OSPI Multi-Year Tool, All other revenues unchanged from 17-18 budgeted

\*\*17-18 Expenditures taken from district F-195, Estimated forward years Salaries and Benefits adjusted for IDP; Supplies, Services, Travel adjusted for CPI;

**Note: All Amounts are Estimates Based on Current Data – Actual Values will Change to Reflect Future Conditions**

# Tonasket School District's Replacement Levy



- The Tonasket School District's current two-year Maintenance and Operations (M&O) Levy supporting the district's educational programs, maintenance and operations, and technology is set to expire at the end of 2018.
- The replacement Educational Programs and Operations levy along with the Levy Equalization it generates represents approximately \$1,900,000 in revenue per year.

# Levy Equalization



- Levy Equalization is state money paid to eligible districts to match excess general fund levies. These payments help school districts with above-average tax rates due to low property valuations.
- Tonasket is eligible for approximately \$1,000,000 per year of Levy Equalization funds.
- A district does not get these state funds unless they pass a levy!

PROPOSITION 1

TONASKET SCHOOL DISTRICT NO. 404

REPLACEMENT EDUCATIONAL PROGRAMS AND OPERATION LEVY

The Board of Directors of Tonasket School District No. 404 adopted Resolution No. 17/18-3, concerning a proposition to finance educational programs and operation expenses. This proposition would authorize the District to levy the following excess taxes, in place of an expiring levy, upon all taxable property within the District, for support of the District's General Fund educational programs and operation expenses not funded by the State of Washington:

<u>Collection Year</u>	<u>Estimated Levy Rate/\$1,000 Assessed Value</u>	<u>Levy Amount</u>
2019	\$1.50	\$830,000
2020	\$1.50	\$900,000

all as provided in Resolution No. 17/18-3. Should this proposition be approved?

LEVY . . . YES

LEVY . . . NO



# How do we plan to use these levy funds?

- Our replacement levy will be used in a similar manner as the current levy funding, with the goal of providing a similar level of service to our community.



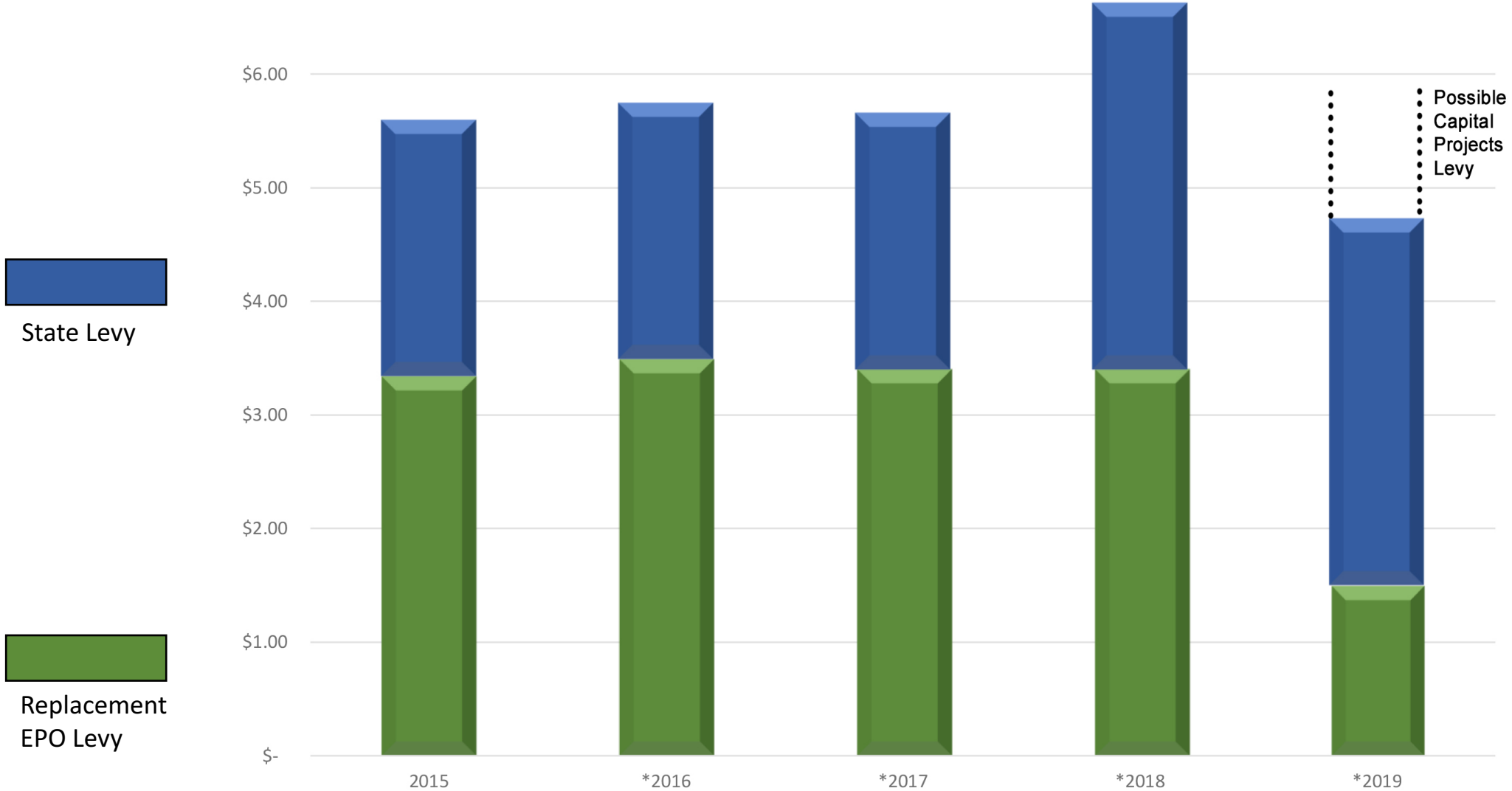
# How do we use our Levy?

<b>Buildings &amp; Grounds</b>	<b>Special Programs &amp; Staffing</b>	<b>Co-Curricular and Extra-Curricular</b>	<b>Curriculum/Technology</b>
Custodial, Maintenance, Grounds Personnel, Materials & Supplies, Energy Costs	Field Trips, Para- Educators, Teaching Staff - Art, Music, PE, Electives, & Counselors	Drama, FFA, FBLA, Knowledge Bowl, Year-Book, Athletics, Cheerleading, Robotics, etc.	Curriculum Materials & Educational Software, Technology & Device Upgrades, Technology Staffing



The funds generated by our levy and levy equalization are approximately 12% of the school district's budget.

Tonasket School Levy Changes – The tax increase in 2018 is from HB2242. It shifted some levy authority away from the local school district and established an increase in almost a dollar per thousand in the state school levy.

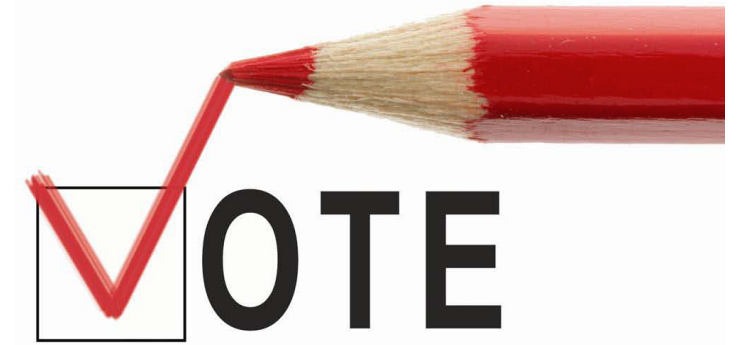


# Senior Citizens/Disabled Person Tax Exemption

- Citizens over 61 years of age, who earn less than \$40,000 per year or are unable to work due to disability, may qualify to receive an exemption. For exemption information, call the Okanogan County Assessor at 509-422-7190.



# Timelines



<b>Election Date</b>	<b>Resolution Filing Date</b>	<b>Approximate Ballot Mailing Date <sup>(1)</sup></b>
February 13, 2018	December 15, 2017	January 26, 2018

Deadline for mail and online voter registrations – January 15

Deadline for in-person voter registrations – February 5

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*Ballots are required to be mailed no later than 18 days prior to the election date.*

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# Thank You and Don't Forget to Vote!



- The Tonasket Community has historically supported school levies and we thank you for that support. (We passed our last two levies with a yes vote of 64%.)
- We work hard to be a good steward of the resources we are given and will strive to do the same in the future.